MIRICK O'CONNELL

ATTORNEYS AT LAW

ATTORNEY BIOGRAPHY



Education JD, *Cum Laude*, Boston College Law School

BA, honors, University of Chicago

Bar and Court Admissions Massachusetts

Professional/Community Affiliations

Director & Clerk, Friends of Josiah Smith Tavern

Founder, Johnny Hodges Appreciation Society, Inc.

Awards

Best Lawyers in America,

Cornelius J. "Con" Chapman, Jr.

Of Counsel

Tel: 617.391.2168 | Fax: 781.267.7724 | Email: cchapman@miricklaw.com

Boston Office:

175 Federal Street | Suite 1220 | Boston | MA | 02110-2210

Legal Administrative Assistant Olivia L.T. Gillis

Tel: 617.391.2163 | Email: ogillis@miricklaw.com

Practice Groups and Specialty Areas

Business Law Commercial Lending Banking and Consumer Finance Regulation Creditors' Rights, Workouts and Bankruptcy Non-profit formation and governance Commercial contracts Media and entertainment law

Con has extensive experience in commercial lending; banking and consumer finance regulation; loan workouts, insolvency and bankruptcy; tax-exempt bonds; international trade finance, non-profit governance for the education and healthcare sectors; business aviation; transportation and logistics.

As a member of the Business Law Team at Mirick, Con represents borrowers and lenders in all types of commercial finance transactions, including: asset-based and cash flow loans; real estate-secured loans, including construction financing; and equipment leasing. He represents non-profit healthcare and educational institutions in governance and financing matters, and a variety of clients in the entertainment industry.

Con has been recognized in Best Lawyers 2013-present.

Representative Matters

- Represented lender in \$70 million ship mortgage financing.
- Represented lenders in \$110 million in cell tower financings.
- Represented live entertainment venue in naming rights contract.
- Represent several public access television stations.
- Represent manufacturers in commercial contracts.
- Represent federally-licensed community health center.
- · Represented integrated seafood company in wholesale, retail and restaurant operations.

Publications/Presentations

- <u>"All Banks Are Equal, But Some Are More Equal Than Others: A Look at Interbank Credit Documents,"</u> Mirick O'Connell Client Alert, February 19, 2025
- "<u>Non-Profits Facing Bankruptcy: Going Broke Can Cost A Lot</u>," Mirick O'Connell Client Alert, January 21, 2025
- The Law of Bank Setoff in Massachusetts, Massachusetts Law Review, vol. 97, no. 4.